

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: August 19, 2008

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

A G E N D A

- I. CALL TO ORDER - Representative Mike Denham.
- II. ROLL CALL.
- III. APPROVAL OF MINUTES (July 15, 2008).
- IV. CORRESPONDENCE.
 - A. Correspondence from the Finance and Administration Cabinet relating to the Kentucky Infrastructure Authority Fund A loan to the City of Williamstown.
 - B. University of Louisville report of unbudgeted scientific equipment purchase.
- V. INFORMATION ITEMS.
 - A. Staff Update.
 - B. Update on the 2008 Private Activity Bond Cap allocated by the Kentucky Private Activity Bond Allocation Committee.
- VI. NEW BUSINESS.
 - A. Report submitted by the Administrative Office of the Courts.
 - 1. Annual Report for the Court Facility Use Allowance Contingency Fund for Fiscal Year 2008.
 - B. Project report submitted by the University of Kentucky.
 - 1. Coldstream Research Campus – Report of outstanding ground leases.
 - C. Lease reports submitted by the Finance and Administration Cabinet.
 - 1. Report of new lease - PR-4882 – Cabinet for Health and Family Services, Franklin County.
 - 2. Report of lease modification – PR-3882 - Energy and Environment Cabinet.
 - 3. Report of square footage modifications for April through June 2008.

- D. Bond activity report from the Office of Financial Management.
 - 1. Kentucky Infrastructure Authority projects.
 - a. Fund B Loan. City of Carrollton, Owen County. Expand sewer plant to eliminate package treatment plant, septic systems, and straight pipes.
 - b. Fund B Loan. City of Louisa, Lawrence County. Upgrade sewer system to comply with water quality standards.
 - c. Various new Coal/Tobacco Development Grants.
 - 2. New Economic Development Bond Pool (EDB) project.
 - a. Sud-Chemie, Inc. – Louisville/Jefferson County Metro Government.
 - 3. Department of Commercialization and Innovation funding modifications.
 - a. dbaDIRECT project.
 - b. Kentucky Natural Products Fund.
 - 4. New debt issues.
 - a. Kentucky Housing Corporation (KHC) Single Family Housing Revenue Bonds, 2008 Series.
 - b. Kentucky Higher Education Student Loan Corporation Taxable Revenue Anticipation Bonds.
 - 5. Follow-up reports (approval letters) for previously approved bond issues.
 - a. KHC Housing Revenue Bonds, 2008 Series C/D dated July 17, 2008, \$50,000,000.
 - b. University of Louisville General Receipts Bonds, 2008 Series A, dated July 24, 2008, \$86,145,000.
 - c. Kentucky Economic Development Finance Authority (KEDFA) Variable Rate Demand Revenue Refunding Bonds Series 2008 (Retirement Housing Obligated Group – Colonial Gardens and Colonial Heights.)
 - 6. Information Item.
 - a. KEDFA Resolution relating to redemption of bonds necessitated by the downgrade or withdrawal of ratings of monoline bond insurers.
 - 7. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.
 - Erlanger-Elsmere Independent School District (Kenton County)
 - Jefferson County
 - Warren County

AGENDA

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8. New local school district bond issues with 100% locally-funded debt service for Barren County and Pike County.
9. Updated monthly and weekly debt issuance calendar.

VII. ADJOURNMENT.

NEXT MEETING: September 16, 2008
Room 169, Capitol Annex Building
Frankfort, KY